

# Workflow Services Overview

CareNotes | Houston-area rehabilitation organizations

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| <b>Documentation frameworks:</b> | Build practical skilled-note frameworks around your organization's documentation process.                                                                            |
| <b>Reusable templates:</b>       | Shape home-exercise and patient-education workflows, onboarding materials, and audit-readiness checklists your team can maintain and reuse.                          |
| <b>Staff training:</b>           | Help staff put agreed frameworks and routines into practice. Training needs and format are discussed during consultation.                                            |
| <b>Workflow support:</b>         | Administrative workflow support can make recurring work around scheduling, follow-up, onboarding, and audit preparation easier for your team to manage consistently. |
| <b>Clinical documentation:</b>   | Clinicians remain responsible for reviewing, correcting, and approving their own clinical documentation.                                                             |
| <b>Engagement:</b>               | Discuss scope and training format with your organization. Monthly support is an option; its scope and cadence are agreed during consultation.                        |